

AQRate (Pty) Ltd (Reg no. 2002/001364/07) | Unit OL012 Ground Floor Oak Leaf Terrace, Old Oak Office Park, 1 Edmar Street, Bellville, 7530 | Tel: 086 12 77 283 | www.aQrate.co.za

## **MEASURED ENTITY**

Company Name Santam Limited

(includes entities listed in Annexure A)

Santam Limited Trade Name

Location 1 Sportica Crescent, Tyger Valley

Cape Town 7530

1918/001680/06 Registration Number 4440102095 **VAT Number** L010703934 SDL Number

SAN008317 - REV 16 Certificate Number

## **B-BBEE SCORE PER ELEMENT**

Equity Ownership	27,00
Management Control	13,74
Skills Development	17,58
Procurement Enterprise & Supplier Development	42,89
Socio-Economic Development & Consumer Education	5,40
Empowerment Financing	N/A
Access to Financial Services	11,23
Additional Y.E.S points	0,00
Total Score	117,84
Converted score (for information purposes only)	113,74

## **B-BBEE STATUS**

Level One Contributor Final B-BBEE Status

135% Final B-BBEE Recognition Level **Empowering Supplier** Yes Discounting Principle Applied to final level No Participation in Y.E.S and tier achieved N/A

Level & Points from Y.E.S. Initiative No additional levels or points

Exclusion Principle applied to Ownership No Modified Flow-Through Principle Applied Yes

Flow-Through **Modified Flow-Through** Black Ownership

Voting Rights of Black People 44,35% 43,88% N/A Voting Rights of Black Women 18,26% Economic Interest of Black People 39,14% 39,61% Economic Interest of Black Women 15,31% N/A

51% Black Owned No 30% Black Women Owned No No 51% Black Designated Group Supplier Black Youth 0,00% Black Disabled People 0,00%

0,00% Black Unemployed People Black People living in rural/under-developed areas 0.00% Black Military Veterans 0.00%

Measurement Period Financial Year Ended 31 December 2023

Amended Financial Sector Generic Scorecard: Applicable Scorecard Short-Term Insurers

Applicable BEE Code Gazetted Codes 41287

Issue Date 08 March 2024

Original Issue Date N/A

**Expiry Date** 07 March 2025



William Smith **Technical Signatory** 









## ANNEXURE A

Subsidiary / Division / Entity	Registration	VAT Number
Admiral Professional Underwriting Agency (Pty) Ltd	1977/000059/07	4800108948
Brolink Proprietary Limited	2004/010734/08	4700216353
Centriq Insurance Holdings Limited	2000/017936/06	N/A
Centriq Insurance Company Limited	1998/007558/06	4230187124
Centriq Life Insurance Company Limited	1943/016409/06	N/A
Echelon Private Client Solutions (Pty) Ltd	2009/003366/07	4380255184
Emerald Risk Transfer (Pty) Ltd	1998/025512/07	4600183489
Ground Up Risk Partners (Pty) Ltd	2012/067138/07	4860262452
Hospitality & Leisure Underwriting Managers (Pty) Ltd	2010/025064/07	4280249709
Indwe Risk Services (Pty) Ltd	1994/004436/07	4290149097
JaSure Financial Services (Pty) Ltd	2016/486631/07	N/A
MiWay Insurance Limited	2007/026289/06	9198723166
MiWay Group Holdings (Pty) Ltd	2007/017976/07	N/A
MiAdmin (Pty) Ltd	2009/003158/07	4710259534
Mirabilis Engineering Underwriting Managers (Pty) Ltd	2006/018854/07	4130230354
Plus Ecosystem Ventures (Pty) Ltd	2022/321528/07	4390307470
Stalker Hutchison Admiral (Pty) Ltd	1985/000368/07	4310103082
Santam Structured Insurance Limited	1952/000436/06	4100149816
Santam SI Investments (Pty) Ltd	1995/002583/07	4610151930
Santam Structured Life Limited	2002/013263/06	4560248561
Snyman en van der Vyver Finansiële Dienste (Pty) Ltd	1997/002199/07	4500164209
Swanvest 120 (Pty) Ltd	1998/007251/07	N/A
CreditInnovation (Pty) Ltd	2013/210016/07	4170266631
Vantage Insurance Acceptances (Pty) Ltd	2009/011208/07	4360258794



Measured Entity
Certificate Number
Issue Date
Expiry Date

Santam Limited

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08 March 2024

07 March 2025



William Smith Technical Signatory

